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**雅居物業管理**  
Modern Living Property Management

## **Modern Living Investments Holdings Limited**

**雅居投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8426)**

### **SUSPENSION OF TRADING IN SHARES**

References are made to (i) the joint announcement of AAI, the Offeror and the Company dated 31 January 2024 in relation to, among others, the Acquisition and the Share Offer; (ii) the joint announcement of AAI, the Offeror and the Company dated 21 February 2024 in relation to, among others, the completion of the Acquisition; (iii) the composite document jointly issued by the Offeror and the Company dated 5 March 2024 (the “**Composite Document**”) in relation to, among others, the Share Offer; and (iv) the joint announcement of AAI, the Offeror and the Company dated 26 March 2024 in relation to, among others, the close of the Share Offer and results of the Share Offer (the “**Close of Offer Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Composite Document and the Close of Offer Announcement unless otherwise specified.

### **PUBLIC FLOAT OF THE COMPANY**

As stated in the Close of Offer Announcement, immediately upon the close of the Share Offer, subject to the due registration by the Registrar of the transfer of the Offer Shares acquired by the Offeror under the Share Offer, 32,350,500 Shares, representing approximately 4.04% of the total number of issued Shares as at the date of this announcement, are held by the public (as defined in the GEM Listing Rules). Accordingly, as at the date of this announcement, the minimum public float requirement of 25% as set out under Rule 11.23(7) of the GEM Listing Rules is not satisfied.

In this connection, an application has been made to the Stock Exchange for a temporary waiver from strict compliance with Rule 11.23(7) of the GEM Listing Rules.

### **SUSPENSION OF TRADING IN SHARES**

Trading in the Shares will be suspended as the percentage of the public float has fallen below 15.0% following the close of the Share Offer. At the request of the Company, trading in the Shares on the Stock Exchange will be suspended with effect from 9:00 a.m. on 27 March 2024, being the trading day immediately after the close of the Share Offer.

The Offeror and the Company will take appropriate steps as soon as practicable to restore the required minimum public float. Further announcement(s) will be made by the Company regarding restoration of the public float and resumption of trading in the Shares as soon as possible.

**SHAREHOLDERS AND POTENTIAL INVESTORS OF THE COMPANY ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY. IF SHAREHOLDERS AND POTENTIAL INVESTORS OF THE COMPANY ARE IN ANY DOUBT ABOUT THEIR POSITION, THEY SHOULD CONSULT THEIR PROFESSIONAL ADVISERS.**

By order of the board of  
**Modern Living Investments Holdings Limited**  
**Ho Chu Ming**  
*Chairman and executive Director*

Hong Kong, 26 March 2024

*As at the date of this announcement, the executive Directors are Mr. Ho Chu Ming, Mr. Ng Fuk Wah, Mr. Sung Alfred Lee Ming, Mr. Tang Kong Fuk, Mr. Pang Yat Ting, Dominic, Mr. Xu Jianhua, Jerry, Ir Dr. Pang Yat Bond, Derrick JP and Mr. Shea Chun Lok, Quadrant; the non-executive Director is Ms. Tam Mo Kit; and the independent non-executive Directors are Mr. Wong Bay, Mr. Wong Siu Fai Albert, Mr. Ng Kee Fat Ronny, Mr. Yu Cheerick and Ms. Fung Nancy Ruth.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication and on the Company’s website at [www.modernliving.com.hk](http://www.modernliving.com.hk).*